



2017 MATI™ - School for Statutory Approving Officers



The Local Government Management Association is pleased to announce the ***Municipal Administration Training Institute School for Statutory Approving Officers***, to be held at the South Thompson Inn and Conference Centre in Kamloops from **October 22 to 27, 2017**.

This week long residential program will provide participants with a comprehensive review of the duties and responsibilities of the Statutory Approving Officer along with best practices for carrying on this function.

Accommodations and meals are provided for participants and will be arranged by LGMA.

ELIGIBILITY REQUIREMENTS: You are eligible to attend MATI™ - School for Statutory Approving Officers if you work in a BC local government or First Nations jurisdiction and are the Statutory Approving Officer, Deputy Approving Officer, or the primary person responsible for the evaluation of subdivision applications in your organization. Participation from provincial approving officials is welcome. Registration will be accepted on a first-come, first-served basis to a maximum of 45 students.

LEARNING CREDIT: Participants are eligible for 38.25 PIBC Continuous Professional Learning (CPL) Unit Credits.

COST: Fees are \$2,100 plus 5 % GST. This includes tuition, meals, accommodation, materials, and supplies. **Refunds** will be accepted until September 29, 2017, subject to a \$50 administration fee. **After September 29, 2017 there are no refunds**, however registration is transferable.

REGISTER ONLINE at: <https://www.civinfo.bc.ca/event/2017/MATI-AO>



Program Agenda

SUNDAY, OCTOBER 22, 2017

6:30-7:00 PM Registration and Optional Question/Answer session with Brent Molnar and Ryan Smith, Program Mentors and Co-Chairs, Approving Officers Committee

7:00- 8:30 PM **Orientation Session**
Facilitator: Elizabeth Brennan, Local Government Management Association
 This session provides an orientation of the learning objectives and is an important part of the program that sets out the groundwork for the course including assignment to and initial discussions with group members who will work together on a case study throughout the week.

MONDAY, OCTOBER 23, 2017

7:30 – 8:30 AM	Breakfast
8:30- 8:45 AM	<p>OVERVIEW – ROLE OF THE APPROVING OFFICER Presenters: Brent Molnar, Manager of Land Development & Subdivision, City of Colwood and Ryan Smith, Department Manager of Community Planning, City of Kelowna - MATI Program Mentors</p> <p>This module will provide an overview of the role of the Approving Officer course and introduction of topics.</p> <ul style="list-style-type: none"> • Context of the Approving Officer in the approvals process • Overview of each module in the course
8:45 AM - 12:00 Noon (includes refreshment break)	<p>THE APPROVING OFFICER AS A STATUTORY DECISION MAKER (Part 1) Presenters: Bill Buholzer and Guy Patterson, Young Anderson Barristers and Solicitors</p> <p>This module will provide an overview of the role and responsibility of the Approving Officer and will include a discussion of responsibility for the appointment of the Approving Officer as well as the legal authority under which the Approving Officer operates. In BC the land title system requires that private land title to be registered with a Land Title Office of the Land Title and Survey Authority. Parcels created through subdivision require the approval of the Approving Officer, subject to exception in the <i>Land Title Act</i>, prior to their registration. The Approving Officer for a community, whether within a municipality or in unincorporated territory, is appointed by statute and has separate independent jurisdiction to administer the subdivision process amongst other statutory authorities.</p> <p>Through the discussion of case law and best practices, participants will have an opportunity to develop a practical understanding of their technical, quasi-judicial and practical role in subdivision approval.</p>
12:00- 1:00 PM	Lunch



1:00 – 2:45 PM	<p>THE APPROVING OFFICER AS A STATUTORY DECISION MAKER (Part 2) Presenters: Bill Buholzer and Guy Patterson, Young Anderson Barristers and Solicitors</p> <p>Continuation of morning session</p>
2:45 - 3:00 PM	Refreshment Break
3:00 – 4:00 PM	<p>REVIEW OF SUBDIVISION APPLICATIONS- PLANNING AND LAND USE CONSIDERATIONS & REGULATIONS Presenter: Kim Flick, Director of Community Development, City of Vernon</p> <p>This module will provide an overview of the subdivision application review process with a focus on understanding the relevance of local land use bylaws. It will include a discussion of local government land use decision-making, why it is important in the context of subdivision approval and the linkages between the processes.</p>
4:00- 5:30 PM	<p>CASE STUDY PRESENTATION AND DISCUSSION Facilitator: Brent Molnar Presenter: Rod Martin, Subdivision Development Manager/ Approving Officer, City of Kamloops</p> <p>Case study information will be presented that will provide the backdrop for the Wednesday field trip site visit. Participants will have an opportunity to view the subdivision application information.</p>
5:30- 6:00 PM	Free Time
6:00- 7:00 PM	Dinner – social barbeque

TUESDAY, OCTOBER 24, 2017

7:30 - 8:30 AM	Breakfast
8:30 - 8:45 AM	OVERVIEW OF SESSIONS
8:45 - 10:15 AM	<p>REVIEW OF SUBDIVISION APPLICATIONS- SERVICING Presenters: Sara Brodie, Development Engineering & Building Supervisor, City of Campbell River; and David Block, Director of Planning, City of Terrace</p> <p>This module is the first of four that will explore the technical considerations that must be taken into account when reviewing a subdivision application. This module will focus on servicing issues and considerations. There will be a discussion around how the approving officer makes an assessment, what questions should be asked and what are the risks and mitigations that are taken into consideration. Discussion will cover both urban and rural situations.</p>
10:15-10:30 AM	Refreshment Break



<p>10:30 AM - 12:00 Noon</p>	<p>REVIEW OF SUBDIVISION APPLICATIONS- ENVIRONMENT Presenters: David Block; Sara Brodie; and Kris Sillem, Manager, Subdivision Approvals & Deputy Approving Officer, City of Nanaimo</p> <p>This module is the second of four that will explore the technical considerations that must be taken into account when reviewing a subdivision application. This module will focus on environmental issues and considerations and will include a discussion on site profiles and contaminated sites. There will be a discussion around how the approving officer makes an assessment, what questions should be asked and what are the risks and mitigations that are taken into consideration. Discussion will cover both urban and rural situations.</p>
<p>12:00 – 1:00 PM</p>	<p>Lunch</p>
<p>1:00 – 2:45 PM</p>	<p>REVIEW OF SUBDIVISION APPLICATIONS- ADDITIONAL ITEMS Presenters: David Block; Kris Sillem; & Todd Paquin, Archaeologist, Paquin Archaeological Services</p> <p>This module will focus on a number of issues and considerations that are not naturally categorized. There will be a discussion around how the approving officer makes an assessment, what questions should be asked and what are the risks and mitigations that are taken into consideration. Discussion will cover both urban and rural situations. Topics to be covered include:</p> <ul style="list-style-type: none"> • Archaeological • Other Agency Requirements • Agricultural Land • Interface Farming • Residence for a Relative • Public Interest • Heritage Consideration • Social Considerations • Air Space Subdivision • Injurious Affection of Established Amenities • Parkland Acquisition • Shared Interests in Land
<p>2:45- 3:00 PM</p>	<p>Refreshment Break</p>
<p>3:00 - 5:00 PM</p>	<p>STRATA SUBDIVISIONS Presenters: Brent Molnar, Kris Sillem; and Ryan Smith</p> <p>This module explores the unique challenges and considerations that must be taken into account when reviewing a subdivision application for strata developments. Discussion will focus on what strata subdivisions are in their various forms including bare land strata, phased strata and strata conversions. Considerations will explore such things as how the approval process should attempt to ensure that the public interest is protected over phased developments that might be developed over a potentially significant length of time or not ever fully developed; and how a strata conversion may impact the rental stock in a community.</p>



5:00 - 6:00 PM	Free Time
6:00 - 7:00 PM	Dinner
7:00 - 8:00 PM	GROUP SESSION
	Case study group breakout to discuss specific issues regarding technical considerations as they relate to the case study.

WEDNESDAY, OCTOBER 25, 2017

7:30 – 8:30 AM	Breakfast
8:30 AM – 3:30 PM (includes lunch off-site)	<p>FIELD TRIP:</p> <ul style="list-style-type: none"> • REVIEW OF SUBDIVISION APPLICATIONS: HAZARDS • CASE STUDY SITE VISIT • LAND TITLE OFFICE INFORMATION SESSION <p>Presenters: Tim Smith, Principal and Senior Engineering Geologist, Westrek Geotechnical Services Ltd.; Rod Martin, City of Kamloops; and Land Title and Survey Authority Staff</p> <p>Participants will be taken on a site visit to observe and learn about hazardous conditions that they may need to consider when reviewing a subdivision application. There will be a discussion around how the approving officer makes an assessment, what questions should be asked and what are the risks and mitigations that are taken into consideration. Discussion will cover both urban and rural situations.</p> <p>As well, participants will be taken on a site visit of the case study presented earlier in the week. The site visit provides an opportunity for participants to consider how the information discussed in the classroom setting applies in a real life application.</p> <p>Finally, participants will have an opportunity to tour the Kamloops Land Title Office and discuss the examination process followed by the Office and the linkages with the approving officer role.</p> <p>Please note field trip will involve some walking on uneven terrain</p>
3:30-4:30 PM	GROUP WORK ON CASE STUDY
4:30 - 6:00 PM	Free Time
6:00 - 7:00 PM	Dinner



7:00 - 9:00 pm	<p>LEADERS ROUND TABLE Participants: Joan Brickwood, Provincial Approving Officer, Ministry of Transportation and Infrastructure; Lui Carvello, Lawyer, Carvello Law; Bronwyn Denton, Association of British Columbia Land Surveyors, Ministry of Transportation & Infrastructure, Kim Grout, Chief Executive Officer, Agricultural Land Commission; and Tim Jowett & Chris Poole, Deputy Registrars & Cristin Schlossberger, Deputy Surveyor General, Land Title and Survey Authority of British Columbia; approving officers to be confirmed</p> <p>This session involves an all-star team of subdivision approving officers and other experts related to the subdivision approval process to provide participants with an opportunity to ask questions about anything they ever wanted to know about the subdivision approval process or related topics.</p>
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THURSDAY, OCTOBER 26, 2017

7:30 – 8:30 AM	Breakfast
8:30 – 12:00 PM (includes refreshment break)	<p>RELATIONSHIPS Presenters: representatives from Association of British Columbia Land Surveyors, Ministry of Transportation & Infrastructure; Agricultural Land Commission and Land Title and Survey Authority of British Columbia</p> <p>It is important to understand and provide context for how the Approving Officer “fits” within the system. Representatives from various agencies and organizations that have a relationship with the subdivision approval process will participate in a panel discussion on their responsibilities and the relevance for the subdivision approval process.</p> <p>Presentations and discussion will focus on the responsibility of specific positions and the relationship to approving officer and the subdivision approval process:</p> <ul style="list-style-type: none"> • Role of and relationship to land survey • Linkages to Land Title and Survey Authority - Office of the Surveyor General & Land Title Office (role of the Registrar); Items to be discussed but not limited to: Electronic Filing System; Electronic Survey Plans; Land Title Practice Manual; Land Title Transfer Forms Guidebook • Linkages between municipal and provincial approvals
12:00-1:00 PM	Lunch



1:00 - 4:30 PM (includes refreshment break)	LEGAL ISSUES Presenter: Lui Carvello, Lawyer, Carvello Law
	This module outlines the legal issues surrounding subdivision approval as well as case law pertaining to subdivision approval. Participants will have an opportunity to discuss legal decisions and their applicability to specific situations. Specific items to be considered: <ul style="list-style-type: none"> • Section 219 Covenants • Statutory Building Schemes • Land use contracts; Air Space Parcels • Agricultural Land Commission and Agricultural Land Reserve • Scope of Discretion • Public Interest
4:30 – 6:00 PM	Free Time
6:00 - 7:00 PM	Dinner
7:00 - 11:00 pm	Social Gathering

FRIDAY, OCTOBER 27, 2017

7:30 – 8:30 AM	Breakfast
8:30 - 10:00 AM	DEVELOPING A PRELIMINARY STATEMENT OF CONDITIONS LETTER Facilitators: Brent Molnar and Ryan Smith, Co-Mentors
	Groups will present and discuss their subdivision statement of conditions letter on the case study, linking the information back to the checklists provided at sessions throughout the week.
10:00 -10:15 AM	Refreshment Break
10:15- 10:45 AM	EMERGING ISSUES Facilitators: Brent Molnar and Ryan Smith, Co-Mentors
	Through a group facilitated discussion of emerging issues and challenges, participants can address any matter covered in the program or they are dealing with or have dealt with in the course of their duty as an approving officer. This environment establishes a support network that participants can call upon when faced with issues when they return to their communities.



<p>10:45–11:30 AM</p>	<p>THE SUBDIVISION APPROVAL IN CONTEXT Presenters: Brent Molnar and Ryan Smith, Co-Mentors</p> <p>Approving (or not approving) a subdivision has a permanent effect on the evolution of a community. Co-mentors Brent Molnar and Ryan Smith will provide closing comments on trends of community development and the significant role played by approving officers in the local government system.</p>
<p>11:30- 11:45 AM</p>	<p>PRESENTATION OF COMPLETION CERTIFICATES Note: Please do not plan to leave South Thompson Inn before 12 noon on Friday</p>

South Thompson Inn and Conference Centre

*3438 Shuswap Road
 Kamloops, B.C., Canada V2H 1T2
 Toll Free: 1-800-797-7713
 Phone: (250) 573-3777*

GPS setting for the Inn
*N-50.65421 degrees
 W-120.000854 degrees*

Eastbound? From Kamloops follow Highway #1. Take Exit #390. Turn left and left again over the Highway overpass, railway tracks and the river. Turn right after the bridge. After 5 km you will see the South Thompson Inn and Conference Centre entrance.

Westbound? Follow Highway #1 towards Kamloops. Take Exit #391. Turn right at Exit intersection and continue over the railway tracks and the river. Turn right after the bridge. After 5 km you will see the South Thompson Inn and Conference Centre entrance.